We cordially invite you to Jeju, World Environmental Hub with Prestigious Natural Beauty.

Do your optimal Renewable Energy business in Jeju, the Northeast Asia Hub.
Geographical & Economical Environment of Jeju

Jeju is located in the center of Northeast Asia and 50 major cities with over 1 mil population are suited within 2 hour flight distance. It is a great advantage to being fostered as the hub of tourism and business in Northeast Asia.

- Jeju was designated as a Free International City in April, 2002 by Korean Government: Promotion of Recreation & Business Hub City in Northeast Asia in the 21st Century
- Tax Benefits for Investors from home and abroad, Designation of Leading Projects etc.

Jeju Island is the International Tourism City where over 10 million tourists visit.

<table>
<thead>
<tr>
<th>Year</th>
<th>Korean Visitors</th>
<th>Foreign Visitors</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>6,801,301</td>
<td>777,000</td>
<td>7,578,301</td>
</tr>
<tr>
<td>2011</td>
<td>7,665,339</td>
<td>1,045,637</td>
<td>8,740,976</td>
</tr>
<tr>
<td>2012</td>
<td>8,010,304</td>
<td>1,661,599</td>
<td>9,671,703</td>
</tr>
<tr>
<td>2013</td>
<td>8,517,417</td>
<td>2,333,848</td>
<td>10,851,265</td>
</tr>
<tr>
<td>2014</td>
<td>8,945,601</td>
<td>3,328,316</td>
<td>12,273,917</td>
</tr>
</tbody>
</table>

- It is equipped with world class infrastructure such as airport and harbor
  - Domestic Air Route: 13 Lines including Seoul, Busan, Daegu, Gwangju etc.
  - International Air Route: 57 Air Lines with 40 cities including Shanghai, Beijing, Tokyo, Osaka (Regular 20, Non-Regular 7)
  - Promotion of Infrastructure Expansion (New Harbor, New Airport) as National Projects
  - New Harbor: 150,000 ton of two cruise ships capacity (Scheduled to be Completed by Dec. 2015)
  *Visitors by Cruise (2014): 242 times with 590,400 visitors

- International Convention Center Jeju with capacity of 4,300 people
Jeju, Optimal Place for Renewable Energy Business

The Safest Area
- Jeju is the safest island from earthquake, tsunami compared to other region in Asia such as Japan, Taiwan.
- Jeju is apart from Korean Peninsular and it is the safest area from accidental collision and conflict between inter Korea as the Island of World Peace (designated by Korean Government in 2005) aiming for world peace.

Clean Image
- Jeju is aiming for being World Environmental Hub as gaining the status of UNESCO Triple Titles in Natural Science Area (Biosphere Reserve, World Natural Heritage, Global Geopark).
- The clean image of Jeju meets the demand of IT, clean industry.

Stable & Reasonable Cost of Electricity Power & Communication Infrastructure
- Jeju area is available for the stable supply of electricity and communication service because of KEPCO & KT Jeju Branch.
- It is equipped with infrastructure to meet the demand Electricity Power & Communication and the cost is very reasonable compared to other neighborhood nations.
Establishment of Smart Grid City for Whole Island by 2020
- Expansion Project (Commercialization) 2015-2017
- Smart Grid Expansion Project Promotion:
  - EV on Whole Jeju Island + Renewable Energy Integrated Type Model
  - Establishment of Smart Grid Professional Workforce Training Center
- Leading City (Globalization): 2017-2020
- Infrastructure for Carbon Free Island: Jeju Smart Grid, EV, Renewable Energy
- Establishment of Global Smart Grid Integrated Certificate Center

2030 Carbon Free Island Policy

Jeju Smart Grid Test Bed

Phase 1 (Dec. 2009 – May. 2011) | Building Test Bed Infrastructure
Phase 2 (Jun. 2011 – May. 2013) | Integrated Operation Level

- Promotion of Export Industry & Technology Commercialization by Building World Class & High-Tech Smart Grid Test Bed
- Selecting & Fostering of New Business by Verification of Competitiveness on Various Business Models.
  * Population: 15,000  * Housing Hold: 6,250

Optimal Education Environment for Foreign Residents

<table>
<thead>
<tr>
<th>Korea International School</th>
<th>KIS high school</th>
<th>NLCS Jeju (North London Collegiate School Jeju)</th>
<th>BHA (Branksome Hall Asia)</th>
</tr>
</thead>
<tbody>
<tr>
<td>web site</td>
<td><a href="http://www.kis.ac">www.kis.ac</a></td>
<td><a href="http://www.kis.ac">www.kis.ac</a></td>
<td><a href="http://www.nlcsjeju.co.kr">www.nlcsjeju.co.kr</a></td>
</tr>
<tr>
<td>Class &amp; Students Quota</td>
<td>21 (Grade 1-8) / 504</td>
<td>20 (Grade 9-12) / 480</td>
<td>73 (Grade R-13) / 1,508</td>
</tr>
<tr>
<td>Number of Teacher</td>
<td>65 (current)</td>
<td>12 (current)</td>
<td>116 (current)</td>
</tr>
<tr>
<td>Curriculum</td>
<td>AERO (American Education Reaches Out)</td>
<td>NLCS PG, UK</td>
<td>IB Diploma PG</td>
</tr>
<tr>
<td>International Certificate PG</td>
<td>WASC</td>
<td>IB Diploma PG</td>
<td>IB Diploma PG</td>
</tr>
</tbody>
</table>
Offshore Wind Power Complex

Purpose of Project
- Development & Management of Wind Power
- Attracting Foreign Direct Investment
- Promotion of Systematic Development by Considering Environment & Landscape
- Integrated Offshore Development & Plan of Tourism Resource

Development Plan
- Phase 1 (by 2019): 1GW ↔ 50% Coverage of Total Electric Power Supply
- Phase 2 (by 2030): 2GW ↔ 100% Coverage of Total Electric Power Supply
  - Additional Plan Establishment by Considering Electric Power Storage Device, Technology Development etc.
  - Preservation of Natural Environment, Securing Future Growth Engine by Expanding to Whole Island

Jeju Onshore Wind Farm Status

- Operating: 13 Places / 108.91MW
- Process: 4 Places / 45.15MW
- Plan: 10 Places / 193.5 MW
Foreign Investment Zone Policy

- **Amount**: Over 30 million USD
- **Business Type**:
  - High-Level Technology Industry (including Wind Power Industry)
  - High Technology Research Institute: Requires over 5 mil USD
  - Investment with hiring 10 or more people
- **Authority**: Jeju Governor
- **Incentives**
  - Corporate Income Tax: 100% Exemption for 5 years, 50% Reduction for Next 2 years
  - Property Tax: 100% Exemption for 15 years
  - Acquisition Tax & Customs Duties on Imported Capital Goods: Exemption

Cash Grant for Foreign Investment

- **Target Business for Support**
  - High Technology Business (Technologies Not developed in S. Korea or Low-level of Development)
  - Industry Supports: Service Business (Service with High Value Added & Effectiveness such as Manufacturing Business)
  - Material & Component Industry, Large Scale of Job Creation Industry, Research Development with over 10 Researchers
- **Supports**
  - (Plant, Research Facilities) Land Acquisition Cost, Rental Cost, Construction Cost, Purchasing Expenses on Capital Goods.
  - Subsidy for Training & Education, Subsidy for Employment etc
- **Amount Determine**: Decision through Foreign Investment Committee after Pre-Negotiation
  - Support up to 30% (Land Acquisition & Construction Cost etc)

New Sites for Investment and Moving-in to 2nd High-Tech Science Park are available

- The 2nd High-Tech Science Park (Moving-in / Establishment of Research Institute)
- Jeju Urban High-Tech Industrial Complex (Moving-in / Establishment of Research Institute)

Special Admission for International Schools within Jeju Global Education City

- Special Admission by Government without reference to entrance quota by international schools in Jeju Global Education City